# **GOLD**Insight



# Trump's Final Gold Coup: The Trade War and Its Consequences

Pretoria, March 14, 2025 – While Germany is sinking into political debates, a historic shift is underway in the United States. Donald Trump, known for his love of gold – from his gilded chair to the luxurious, gold-plated Trump Tower – is currently preparing for a decisive move.



## Massive Gold Imports into the USA

Over the past 72 hours, an immense amount of gold has been transported from London to the United States, totaling the weight of 21 gilded elephants. The total value of these imports exceeds \$82 billion. This is happening at a time when gold is already in high demand. At present, one kilogram of gold costs over €90,000. Delivery times have also increased to around eight weeks instead of just a few days. Since Trump's inauguration, the price of gold has risen by almost 10%. Experts expect a further significant increase as more and more investors and central banks hoard physical gold. The high demand has already led to gold shortages in the United Kingdom.

### The Rumors About Fort Knox and an Impending Gold Shortage

As gold demand continues to rise, so do the questions: Do the reported gold reserves in London even exist? Or is this a massive speculative bubble driven by paper gold?

There are indications that up to 200 ounces (some claim as many as 500 ounces) of paper gold are currently being traded for every single ounce of physical gold. If this turns out to be true, confidence in the global gold markets could be severely shaken.

At the same time, the UK is facing a potential gold shortage. Britain does not mine gold, and its recent exports to the US account for more than a tenth of the country's current reserves. China, too, has been quietly buying gold from London, further intensifying the competition for the precious metal.

#### What's Behind Trump's "Golden Age"?

Trump has repeatedly spoken of a "Golden Age," an era in which gold regains importance as a secure currency. Amid trade conflicts and increasing instability in global financial markets, more and more investors are turning to gold.

The crucial question remains: Is Trump preparing a return to the gold standard? Or is this merely a strategic safeguard for the US in economically uncertain times? One thing is certain: Gold is playing an increasingly significant role in the geopolitical strategies of global powers, and the race for the last available reserves has already begun.